



## **Iowa Finance Authority and Title Guaranty Board Orientation Agenda**

### **Presentation Room**

**2015 Grand Avenue, Des Moines, IA**

**May 1, 2013**

**12:00 p.m.**

**\*Breaks will be taken throughout the agenda**

- I. 12:00-12:45: Lunch/Board and staff Introductions/Chair Baum Opening Remarks**
- II. 12:45-1:15: IFA/TG Board Membership 101**
  - a. Accessing the IFA system**
    - i. Michael Johnson
  - b. Board Materials/Board Communications**
    - i. Nancy Wallis
    - ii. Jess Flaherty
- III. 1:15-1:30: Communications**
  - a. Ashley Jared**
- IV. 1:30-1:45: Orientation Introduction/Overview/Strategic Plan**
  - a. Dave Jamison**
- V. 1:45-2:00: Legislation**
  - a. Wes Peterson**
- VI. 2:00-2:30: Internal Controls; Delegation of Authority; Strategic Plans, Budgeting, & Forecasts; Financial Reporting**
  - a. Steve Harvey**
- VII. 2:30-3:00: Legal Overview/Role of Both Boards**
  - a. Mark Thompson**
- VIII. 3:00-3:15: Finance: (bond issuance process, investments, swaps)**
  - a. Cindy Harris:**
- IX. 3:15-3:45: Affordable Rental Division**
  - a. Carolann Jensen**
- X. 3:45-4:00: Affordable Homeownership**
  - a. Deb Haugh**
- XI. 4:00-4:30: Water Quality Division & Economic Development Programs**
  - a. Lori Beary**
- XII. 4:30-5:00: Title Guaranty**
  - a. Geri Huser**
- XIII. 5:00: Questions/Closing**
  - a. Dave Jamison**